



GIFTS OF PUBLICLY TRADED SECURITIES TO TRENT UNIVERSITY
SHARE TRANSFER FORM

Step 1: Inform the University of your intent to transfer a gift of securities (contacts listed below)

Step 2: Complete this form

Step 3: Request that your broker send the completed form to both:

- 1) Trent University: give@trentu.ca
2) Fiera Capital: mformusa@fieracapital.com & servicetoronto@fieracapital.com

Step 4: Once steps 1-3 have been completed, please initiate the transfer with your broker

Legal Name of Donor: Phone #:

Donor Address:

Name of Donor's Broker: Broker's Phone:

Brokerage Firm: Broker's Fax:

Donor's Account Number:

Name of Security: # of Shares:

CUSIP # Requested date of transfer to Trent University's Broker: (YY/MM/DD)

Total estimated value of donation: \$ Estimated price per share \$

Please designate my gift to:

Trent University's Broker Information - Fiera Capital Corporation: Contact - Michael Formusa
mformusa@fieracapital.com, 416 866-2494, 200 Bay Street, Suite 3800, South Tower, Toronto, Ontario, Canada
M5J 2J1, AND servicetoronto@fieracapital.com - www.fiera.com - Account # F475D

I understand that I will receive a Gift-In-Kind charitable receipt based on the closing price of these securities on
the date of accepted transfer by the University's brokerage. These securities have been donated to Trent
University without restriction, and by policy these shares will be sold at first opportunity after receipt. The amount
available for use by Trent, for the purpose(s) I have specified, will be the amount at the time of the sale, and may
include adjustments for currency exchanges and other factors.

Donor Signature: Date:

Trent Contacts:

Donations Office (705) 748-1601 give@trentu.ca

Sherry Booth: AVP Philanthropy & Alumni Engagement: (705) 748-1011 ext. 7593 sbooth@trentu.ca

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