



**GIFTS OF PUBLICLY TRADED SECURITIES TO TRENT UNIVERSITY
SHARE TRANSFER FORM**

Step 1: Inform the University of your intent to transfer a gift of securities (contacts below)

Step 2: Complete the attached form.

Step 3: Request that your broker fax 2 completed forms:

- 1) Trent University at **705-748-1605**.
- 2) **CIBC Wood Gundy at 705-742-5239**. This is CIBC Wood Gundy's preferred method for security purposes.
- 3) Once both faxes have been sent, please initiate the transfer on your end.

Legal Name of Donor: _____ Phone #: _____

Donor Address: _____

Name of Donor's Broker: _____ Broker's Phone: _____

Brokerage Firm: _____ Broker's Fax: _____

Donor's Account Number: _____

Name of Security: _____ # of Shares: _____

CUSIP # _____ Requested date of transfer to Trent University's Broker: _____
(YY/MM/DD)

Total estimated value of donation: \$ _____ Estimated price per share \$ _____

Please designate my gift to: _____

Trent University's Broker Information: CIBC Wood Gundy, 135 Charlotte Street, PO Box 1711, Peterborough, ON, K9J 7X6. Account # 474-03007-12, FINS #T079; CUID# WGDB; Dealer/Rep Code: 9280/E2C

CIBC Wood Gundy Contacts: Andrew Pyle, Investment Advisor, 705-740-2037; Tammy Sargeant, Financial Associate, 705-740-1433; Fax: 705-742-5239; Toll free telephone: 1-800-711-7979.

I understand that I will receive a Gift-In-Kind charitable receipt based on the closing price of these securities on the date of accepted transfer by the University's brokerage. These securities have been donated to Trent University without restriction, and by policy these shares will be sold at first opportunity after receipt. The amount available for use by Trent, for the purpose(s) I have specified, will be the amount at the time of the sale, and may include adjustments for currency exchanges and other factors. We are pleased to inform you that at this time, in collaboration with CIBC Wood Gundy, brokerage fees for the University's portion of this transaction will be waived.

Signature of Donor: _____ Date: _____

Step 1: Contacts: Donations Office Julie Gauthier (705) 748-1601 or the Associate Vice President, Sherry Booth (705) 748-1011 ext. 7593.

Trent University Advancement Office
Mackenzie House
1600 West Bank Drive
Peterborough, ON K9L 0G2
Tel: (705) 748-1601 Fax: (705) 748-1605