



GIFTS OF PUBLICLY TRADED SECURITIES TO TRENT UNIVERSITY
SHARE TRANSFER FORM

Step 1: Inform the University of your intent to transfer a gift of securities (contacts listed below)

Step 2: Complete this form

Step 3: Request that your broker send the completed form to:

- 1) Trent University: give@trentu.ca
2) Fiera Capital: mformusa@fieracapital.com & servicetoronto@fieracapital.com
3) CIBC Mellon: CDCTeam2.Instructions@cibcmellon.com

Once steps 1-3 have been completed, please initiate the transfer with your broker

Legal Name of Donor: Phone #:

Donor Address:

Name of Donor's Broker: Broker's Phone:

Brokerage Firm: Broker's Fax:

Donor's Account Number:

Name of Security: # of Shares:

CUSIP # Requested date of transfer to Trent University's Broker: (YY/MM/DD)

Total estimated value of donation: \$ Estimated price per share \$

Please designate my gift to:

Trent University's Broker Information - Fiera Capital Corporation: Contact - Michael Formusa
mformusa@fieracapital.com, 416 866-2494, 200 Bay Street, Suite 3800, South Tower, Toronto, Ontario, Canada M5J 2J1,
AND servicetoronto@fieracapital.com - www.fiera.com - Account # F475D

CIBC Mellon Custody: Trent University
GSP Acct #: 001300
GSP Acct Name: Trent U Donated Securities Fiera

I understand that I will receive a Gift-In-Kind charitable receipt based on the closing price of these securities on the date of
accepted transfer by the University's brokerage. These securities have been donated to Trent University without restriction,
and by policy these shares will be sold at first opportunity after receipt. The amount available for use by Trent, for the
purpose(s) I have specified, will be the amount at the time of the sale, and may include adjustments for currency exchanges
and other factors.

Donor Signature: Date:

Trent Contacts:

Donations Office (705) 748-1601 give@trentu.ca
Sherry Booth: AVP Philanthropy & Alumni Engagement: (705) 748-1011 ext. 7593 booth@trentu.ca
Trent University Advancement Office - Mackenzie House 1600 West Bank Dr, Peterborough, ON K9L 0G2